APPLICATION FORM FOR	A REAL PROPERTY AND A REAL		LIGIBLE EQUITY SHAREHOLDERS							
ELIGIBLE EQUITY SHAREHOLDERS OF THE		ISSUE OPENS ON	Monday, 8 August 2022							
COMPANY AND	¥		Tuesday, 23 August 2022							
RENOUNCEES ONLY USING ASBA FACILITY	100 001									
ASBA FACILITI		LAST DATE FOR ON MARKET								
	The Sandur Manganese & Iron Ores Limited	RENOUNCIATION#								
	<b>CIN:</b> L85110KA1954PLC000759									
	Regd. Office: "SATYALAYA" Door No.266 (Old No.80), Ward No. 1,	ISSUE CLOSES ON*	Monday, 29 August 2022							
Application No.	Behind Taluk Office, Sandur – 583 119 Ballari District, Karnataka;		olders are requested to ensure that							
Application No.	Corporate Office: "SANDUR HOUSE", No.9 Bellary Road, Sadashivanagar, Bengaluru – 560 080, Karnataka, India		market transfer is completed in such							
	Tel No.: +91 9448497985;		ts Entitlements are credited to the enouncees on or prior to the Issue							
	E-mail: <a href="mailto:secretarial@sandurgroup.com">secretarial@sandurgroup.com</a> ; website: <a href="mailto:www.sandurgroup.com">www.sandurgroup.com</a> ;	Closing Date.								
Collecting SCSB's Sign & Seal	<b>Contact Person</b> : Bijan Kumar Dash, Company Secretary and Compliance									
	Officer	*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from								
		time totime, provided that	t this Issue will not remain open in							
			ys from the Issue Opening Date e Opening Date). Further, no							
			ion shall be permitted by any							
		Applicant after the Issue C								
	ated 21 July 2022 ("Letter of Offer" or "LOF"), the Abridged Letter of Offer, the Rig Form carefully. All capitalized terms not defined herein shall carry the same meaning									
	DO NOT TEAR OR DETACH ANY PART OF THIS APPLICAT									
	THIS DOCUMENT IS NOT NEGOTIABLE									
ISSUE OF 1,80,03,882 EQUIT	Y SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE	OF ₹ 10/- PER EQUITY S	SHARE FOR AN AMOUNT NOT							
EXCEEDING ₹ 1,800.39 LAKI	H TO THE EXISTING EQUITY SHAREHOLDERS OF THE COMPANY ON	N RIGHTS BASIS IN TH	E RATIO OF 2 EQUITY SHARES							
FOR EVERY 1 FULLY PAID	EQUITY SHARE HELD BY THE EXISTING SHAREHOLDERS ON THE R	ECORD DATE, I.E. ON V	WEDNESDAY, 27 JULY 2022. THE							
ISSUE PRICE OF EACH EQU	UITY SHARE IS AT PAR THE FACE VALUE OF THE EQUITY SHARES (	OF THE COMPANY. FC	DR FURTHER DETAILS, PLEASE							
REFER THE SECTION TITLE	ED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 150 OF THE LET	TER OF OFFER ("LOF")								
ISSUE PRICE: ₹	10/- PER EQUITY SHARE. ENTIRE AMOUNT OF ₹ 10/- PER EQU	ITY SHARE IS PAYA	BLE ON APPLICATION							
The Rights Equity Shares or Right	ts Entitlements have not been recommended by any U.S. federal or state securities	commission or regulatory a	uthority. Furthermore, the foregoing							
	accuracy or determined the adequacy of the Letter of Offer and the CAF. Any represe									
	mpany, including the Rights Equity Shares and Right Entitlements have not been an Act"), or any U.S. state securities laws and may not be offered, sold, resold or oth									
	ates" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in F									
	stration requirements of the U.S. Securities Act. The Rights Equity Share referred to									
United States. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer/ Abridged Letter of Offer and the enclosed										
CAF should not be forwarded to or transmitted in or into the United States at any time.										
To,			Date:							
The Board of Directors,										
The Sandur Manganese & Iron	Ores Limited									
<ul> <li>Dear Sir/ Madam,</li> <li>I/We hereby accept and apply.</li> </ul>	for Allotment of the Rights Equity Shares (including Additional Rights Equity Shares	"if applicable") mentioned	in <b>Block I</b> below in response to the							
	er of Offer dated 21 July 2022, and any addendum thereto offering the Rights Equity S									
	specified in <b>Block II</b> below at the rate of ₹10/- per Rights Equity Share payable on App	lication on the total number	of Rights Equity Shares specified in							
Block I below.	a Equity Shares Allotted to make and to hold such Dights Equity Shares upon the term	and conditions of the Ahr	idead Latter of Offar/Latter of Offar							
	s Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the tern s Application Form, Rights Entitlement Letter and subject to the provisions of the Con									
Circular as applicable and the	rules made thereunder and the Memorandum and Articles of Association of the Co	mpany.								
	sign all such other documents and do all other such acts, if any, necessary on my/our p	art to enable me/us to be reg	gistered as the holder(s) of the Rights							
	hich this application may be accepted. Rights Equity Shares subject to laws, as applicable, guidelines, circulars, notificatio	ns and regulations relating	to the issue of capital and listing of							
	time by SEBI/Government of India/RBI and/or other authorities.	no una regulacióno relating	to the issue of cupital and issuing of							
	that I am/we are not applying for the Rights Equity Shares in contravention of section 1	269SS of the Income-Tax A	ct, 1961.							
	y/our name(s) on the Register of Members / Register of Significant Beneficial Owners. ount for which I/we are acting has been advised and understands) that no action has bee	n or will be taken to permit a	on offering of the Pights Entitlements							
	isdiction (other than the filing of the Letter of Offer with SEBI and the Stock Exchar									
	or the Equity Shares which I/we may acquire, or any beneficial interests therein, in an									
is not authorised or to any pers and/or regulations.			e in compliance with applicable laws							
-	on to whom it is unlawful to make such offer, sale, solicitation or invitation except und	er circumstances that will be	e in compnance with applicable laws							
	on to whom it is unlawful to make such offer, sale, solicitation or invitation except und the Rights Entitlements nor the Rights Equity Shares have been, or will be, register									
Securities Act"), or any Unite	the Rights Entitlements nor the Rights Equity Shares have been, or will be, register of States state securities laws, and may not be offered, sold, resold or otherwise transf	red under the US Securities erred within the United State	Act of 1933, as amended (the " <b>US</b> es or to the territories or possessions							
Securities Act"), or any Unite thereof ("the "United States")	the Rights Entitlements nor the Rights Equity Shares have been, or will be, register of States state securities laws, and may not be offered, sold, resold or otherwise transf ), except pursuant to an exemption from, or in a transaction not subject to, the registra	red under the US Securities erred within the United Stat tion requirements of the US	Act of 1933, as amended (the " <b>US</b> es or to the territories or possessions Securities Act. I/ we understand the							
Securities Act"), or any Unite thereof ("the "United States") Rights Equity Shares referred t	the Rights Entitlements nor the Rights Equity Shares have been, or will be, register of States state securities laws, and may not be offered, sold, resold or otherwise transf ), except pursuant to an exemption from, or in a transaction not subject to, the registra o in this application are being offered and sold in offshore transactions outside the Unit	red under the US Securities erred within the United Stat tion requirements of the US ed States in compliance with	Act of 1933, as amended (the " <b>US</b> es or to the territories or possessions Securities Act. I/ we understand the Regulations under the US Securities							
Securities Act"), or any Unite thereof ("the "United States") Rights Equity Shares referred t Act ("Regulations") to existin understand that the Issue is no	the Rights Entitlements nor the Rights Equity Shares have been, or will be, register d States state securities laws, and may not be offered, sold, resold or otherwise transf ), except pursuant to an exemption from, or in a transaction not subject to, the registra o in this application are being offered and sold in offshore transactions outside the Unit g shareholders located in jurisdictions where such offer and sale of the Rights Equ t, and under no circumstances is to be construed as, an offering of any Rights Equity S	ed under the US Securities erred within the United Stat tion requirements of the US d States in compliance with hity Shares is permitted und hares or Rights Entitlements	Act of 1933, as amended (the " <b>US</b> es or to the territories or possessions Securities Act. I/ we understand the Regulations under the US Securities ler laws of such jurisdictions. I/ we s for sale in the United States, or as a							
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<ul> <li>Securities Act"), or any Unite thereof ("the "United States") Rights Equity Shares referred t Act ("Regulations") to existin understand that the Issue is no solicitation therein of an offer eligible to subscribe for the Ri and (c) understand that neither or the agent of any person, wh in the United States or is outsi</li> <li>I/ We will not offer, sell or oth</li> </ul>	the Rights Entitlements nor the Rights Equity Shares have been, or will be, register d States state securities laws, and may not be offered, sold, resold or otherwise transf b, except pursuant to an exemption from, or in a transaction not subject to, the registra o in this application are being offered and sold in offshore transactions outside the Unit g shareholders located in jurisdictions where such offer and sale of the Rights Equity S to buy any of the said Rights Equity Shares or Rights Entitlements in the United State ghts Equity Shares under applicable securities laws, (b) complying with laws of juris r the Company, nor the Registrar, the Lead Manager or any other person acting on be o appears to be, or who the Company, the Registrar, the Lead Manager or any other ple of India and United States and ineligible to participate in this Issue under the securitie rwise transfer any of the Rights Equity Shares which may be acquired by us in any ju	ed under the US Securities erred within the United Stat tion requirements of the US d States in compliance with ity Shares is permitted und hares or Rights Entitlements s. I/ we confirm that I am/ w dictions applicable to such j half of the Company will ac erson acting on behalf of the es laws of their jurisdiction. risdiction or under any circu	Act of 1933, as amended (the "US es or to the territories or possessions Securities Act. I/ we understand the Regulations under the US Securities ler laws of such jurisdictions. I/ we s for sale in the United States, or as a e are (a) not in the United States and person in connection with the Issue, cept subscriptions from any person, e Company have reason to believe is unstances in which such offer or sale							
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<ul> <li>Securities Act"), or any Unite thereof ("the "United States") Rights Equity Shares referred t Act ("Regulations") to existi understand that the Issue is no solicitation therein of an offer eligible to subscribe for the Ri and (c) understand that neither or the agent of any person, wh in the United States or is outsid.</li> <li>I/ We will not offer, sell or oth is not authorized or to any per standards for investors in inve Rights Equity Shares and Rig</li> </ul>	the Rights Entitlements nor the Rights Equity Shares have been, or will be, register d States state securities laws, and may not be offered, sold, resold or otherwise transf o, except pursuant to an exemption from, or in a transaction not subject to, the registra o in this application are being offered and sold in offshore transactions outside the Unit g shareholders located in jurisdictions where such offer and sale of the Rights Equity t, and under no circumstances is to be construed as, an offering of any Rights Equity St to buy any of the said Rights Equity Shares or Rights Entitlements in the United State ghts Equity Shares under applicable securities laws, (b) complying with laws of juris r the Company, nor the Registrar, the Lead Manager or any other person acting on be o appears to be, or who the Company, the Registrar, the Lead Manager or any other p le of India and United States and ineligible to participate in this Issue under the securit son to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and ea	ed under the US Securities erred within the United Stat tion requirements of the US d States in compliance with ity Shares is permitted und hares or Rights Entitlements s. I/ we confirm that I am/ w dictions applicable to such j alf of the Company will ac erson acting on behalf of the es laws of their jurisdiction. risdiction or under any circu ch account for which I/ we si lence, and (b) is eligible to sdiction of residence.	Act of 1933, as amended (the " <b>US</b> es or to the territories or possessions Securities Act. <i>I</i> / we understand the Regulations under the US Securities ler laws of such jurisdictions. <i>I</i> / we s for sale in the United States, or as a e are (a) not in the United States and person in connection with the Issue, cept subscriptions from any person, e Company have reason to believe is umstances in which such offer or sale are acting satisfies, (a) all suitability							

- I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We acknowledge that we, the Lead Manager, its affiliates, and others will rely upon the truth and accuracy of the foregoing representations and agreements.
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Name of Second Applicant																	1	
Name of Third Applicant																	1	
Indian Address:																		
													-					
Email ID:				_														
Telephone/Mobile No.																		
ERMANENT ACCOUNT NU	MBER (PAI	N)																
Sole/First Applicant	, in the second																	
Second Applicant																		
Third Applicant																		
YPE OF APPLICANTS (Plea	se tick):		R	esiden	t	Non-I	Resider	nt										
te: Non-resident Applicants a	oplying on ne	on-repatr	riation bas	is shoi	uld selec	t "Res	ident".											
						16-dig	it Clier	nt ID.										
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or NSDL enter 8-digit DP ID fe	llowed by 8-	digit Cli	ent ID / Fo	or CDS	SL enter		git Clier	nt ID.										
or NSDL enter 8-digit DP ID fo	llowed by 8-	digit Cli	ent ID / Fo	or CDS	SL enter		git Clier	nt ID.										
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Second Joint Account Holder Sole/First Account Holder Third Joint Account Holder Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

## SIGNATURE OF APPLICANT(S) 7.

I/We hereby confirm that I/we have read, understood, and accept the terms and conditions of this Application Form, Rights Entitlement Letter, Abridged Letter of Offer and Letter of Offer. I/we hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Rights Equity Shares to me/us, my/our beneficiary account as mentioned in this Application Form would get credited to the extent of allotted Rights Equity Shares.

Sole/First Applicant																	oint Applicant						
Note: Signature(s) as p recorded with the Dep		pecim	en recoi	rded w	ith the	Depos	itory. 1	n case	of joir	it share	holders,	all ti	he joint	shareh	olders	must	sign in	the same sequence as per specimen					
							Tea	Here															
					TH	E SANI	DUR N	MANG	ANES	E & II	RON OI	RES	LIMI	ED									
				R	IGHI	'S ISSU	JEAC	KNOW	LED	GEME	ENT SL	IP F	OR AP	PLIC	ANT								
Received from															APPLICATION FORM NO.								
PAN																							
DP ID and Client ID																		Collecting SCSB's Sign & Seal					
Amount blocked (₹ in figures)									nk & nch							•							
ASBA Account No.																		Date					
Tel. / Mobile No.											Ema Id:	uil											

## GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by both the Eligible Equity Shareholders and the Renouncees.
- c) Please read the Letter of Offer, and any addenda thereto carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer and any addenda thereto. For accessing the Letter of Offer, the Abridged Letter of Offer, and any addenda thereto and the Application Form, please refer to the links provided below on page 4 of this Application Form.
- d) In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 151 of the Letter of Offer.
- e) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date for Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.
- f) Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat account at least one day before the Issue Closing Date. For further details, see "Procedure for Application" beginning on page 158 of the Letter of Offer.
- g) Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. The Application Form must be filled in English.
- h) An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application and is required to provide necessary details, including details of the ASBA Account, authorizing the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form. Please note that only those Investors who have a demat account can apply through ASBA facility.
- i) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the section "- Application on Plain Paper under ASBA process" on page 162 of the Letter of Offer.
- j) An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
- k) Applications should not be submitted to the Banker to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrar or the Lead Manager.
- All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective
  of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the
  courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from 16 August 2010, the demat account for
  Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Rights Equity Shares pursuant to this
  Issue shall be made into the account of such Investors. Further, in case of Application in joint names, each of the joint Applicants should sign the Application
  Form.
- m) While applying through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- n) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- p) All communication in connection with Application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the first/sole Applicant, folio numbers/DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- q) Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate.
- r) Only the Investors holding Equity Shares in demat form or the Physical Shareholders who furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, are eligible to participate through the ASBA process. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date shall not be eligible to apply in this Rights Issue.
- s) Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. In addition, Applicants should consult with the relevant SCSB to ensure that there is no statutory / regulatory action restricting the Application being submitted through them.
- t) Investors are required to ensure that the number of Rights Equity Shares applied for by them do not exceed the prescribed limits under the applicable law.
- u) The Investors shall submit only one Application Form for the Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI (ICDR) Regulations such the Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit a separate Application Form for each demat account.
- v) Please note that Applications without depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected.
- w) Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares and/ or the Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to subscribe for the Rights Equity Shares and/ or the Rights Entitlements under applicable securities laws, and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form any infringe applicable legal or regulatory requirements; and the Company shall not be bound to issue or allot any Rights Equity Shares and/ or Rights Entitlements in respect of any such Application Form.
- x) PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "TERMS OF THE ISSUE -PROCEDURE FOR APPLICATION" ON PAGE 158 OF THE LETTER OF OFFER.
- y) In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.
   z) Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and
- z) Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, 29 August 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 171 of the Letter of Offer. Please note that on the Issue Closing Date for Application through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange WITHDRAWAL OF APPLICATION An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted. However, no Investor may withdraw their Application post the Issue Closing Date. LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) have registered with SEBI act **SCSBs** list of banks who to as for the ASBA Process is https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank, N.A. 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Operative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank 61. IDFC First Bank 62. Equitas Small Finance Bank. In accordance with the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.sandurgroup.com; (ii) the Registrar to the Issue at www.vccipl.com; (iii) the Lead Manager at <u>www.finshoregroup.com</u>; (iv) the Stock Exchange at www.bseindia.com; Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Forms available on the websites above, or on plain paper, with the same details as per the Application Form available online. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.vccipl.com by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sandurgroup.com) The Investors can visit following links for the below-mentioned purposes: · Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.vccipl.com; · Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: send a letter to the Registrar containing the name(s), address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email investor.relations@vccipl.com, or by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date. Updation of demat account details by Eligible Equity Shareholders holding shares in physical form; send a letter to the Registrar along with copy of self-attested PAN and self-attested client master sheet of their demat account by post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date; and Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders by email to investor.relations@vccipl.com LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE** FINSHORE (**ச**)) FINSHORE MANAGEMENT SERVICES LIMITED VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE "Anandlok", Block-A, 2nd Floor, Room No. 207, LIMITED 227 A.J.C Bose Road, Kolkata-700020, West Bengal 12-10-167, Bharat Nagar, Hyderabad 500018 Telephone: +91 33 2289 5101 Telephone: 040-23818475/23818476/23868023; Fax:040 - 23868024, Email Id: ramakrishna@finshoregroup.com; Email: <a href="mailto:investor.relations@vccipl.com">investor.relations@vccipl.com</a>; Website: <a href="mailto:www.vccipl.com">www.vccipl.com</a>; Website: <a href="mailto:www.wccipl.com">www.wccipl.com</a>; Websi Website: www.finshoregroup.com Investor Grievance Email Id: <u>investor.relations@vccipl.com</u>,

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

skprasad@vccipl.com

Contact Person: E S K Prasad

CIN: U65993TG1986PTC006936

SEBI Registration No: INR000001203

Investor Grievance Email Id: info@finshoregroup.com

Contact Person: S. Ramakrishna Iyengar

SEBI Registration No: INM000012185

CIN No: U74900WB2011PLC169377